## **Maintain Your Account - District Court ECF**

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#### Introduction

The maintenance of the registered participant's ECF account and changes to the account are the responsibility of the filer.

These items include:

- Accuracy of the attorney's physical address, including telephone number,
- Configuration of the e-mail information for purposes of Notice of Electronic Filing (NEF), including the addition and deletion of secondary e-mails, and
- Changing of the user password (original password set by court).

The following document provides instructions on these specific areas.

### Location of ECF Account Information

	Crimi <u>n</u> al ▼	<u>Q</u> uery	Reports 🝷	<u>U</u> tilities <del>+</del>	<u>S</u> earch	Logout
Utilities						
	/					
Your Account	Edit Data		System Maintenance	Case Transfer		
Maintain Your Account						
View Your Transaction Log	Miscellaneous					
Change Client Code	Legal Research	<u>.</u>				
Change Your PACER Login	Mailings					
Maintain Your E-mail	Internet Payment	History				
Review Billing History						
Show PACER Account						
Remove Default PACER Account	t					

The ECF account information is located under **Utilities** located on the main CM/ECF blue menu bar.

Also, you can go directly to the e-mail information by clicking on the **Maintain Your E-mail** link.

### **Physical Address Information**

Updating Person Information Screen	
Click on Maintain Your Account.	Maintain User Account
The initial screen contains all the attorney's physical address information.	Middle name     Generation       Gender     Male       Title     Title
Anytime this information changes, the attorney is responsible for making the updates.	Bar number     Type aty       Prisoner id     Image: Comparison of the point o
Click the <b>Submit</b> button to save changes.	Address 2 Address 3 City Anytown State ID Zip 83724
See "Saving Changes" for additional information.	Country     County       Phone     208-555-1234       Initials     DOB       Email information     More user information       Submit     Clear

### Updating E-mail Information

Primary E-mail Address	
	Maintain User Account
	Last name atty1 First name
On the Main User Account	Middle name Generation
Screen, click the Email	Gender Male • ATY Type •
Information button located at	Title
the bottom of the screen	Bar number Type aty
the bottom of the screen.	Prisoner id  Add Headers to PDF Documents
	Office PO Box 1234
	Unit
	Address 1
	Address 2
	Address 3
	City Anytown State ID Zip 83724
	Country County -
	Phone 208-555-1234 Fax
	Initials DOB End date
	Email information More user information
	Submit Clear
Email Information for attril	
Email Information for attyr	
Registered e-mail addresses	Configuration options
Primary e-mail address:	Select an e-mail address to configure.
deadmail@id.uscourts.gov	
Secondary e-mail addresses:	
add new e-mail address	
Patura to Parson Information Sara	
Clear	
1	
The second life formers there will	the left hand a small
The e-mail information will appear	in the left-hand panel.
When an attorney registers for an	ECF account, the court will set up the account with the
registrant's e-mail address. This is	s called the <b>Primary e-mail address</b> .
-	-
<b>-</b> , ,, ,, ,, , , , , , , , , , , , , , ,	

The specific configuration information for each e-mail appears in the right-hand panel. This also is set by the Court when the account is created.

Primary E-mail Address	
When you click on the primary e-mail address in the left-hand column, the e-mail configuration options appear in the right-hand column.	Email Information for atty1         Registered e-mail addresses         Primary e-mail addresses         atty1@id uscouts.gov         Secondary e-mail addresses         deadma@id/uscouts.gov         Should this e-mail address         Return to Person Information Screen         Clear         Should this e-mail address receive a 'no activity' notice when no summary noticing occurs? • Yes • No         In what format should notices be sent to this e-mail address? • HTML • Text         Should this e-mail address         Clear         Clear         Clear         Devolution information Screen         Clear         Should this e-mail address receive general announcement notices from this court? • Yes • No         Should this e-mail address receive general announcement notices from this court? • Yes • No         Should this e-mail address receive general announcement notices from this court? • Yes • No         Should this e-mail address       (Capy case lists from here)         Case-specific options       Add additional cases for noticing         Dev=00331 Smith et al v. Jones - Representing Anno Smith. Anta Jones 1199-ev00335.ELL, Jones v. Smith et al - Representing Anno Smith. Anta Jones 1199-ev00335.ELL, Jones v. Smith et al - Representing Anno Smith. Anta Jones 1199-ev00335.CM Jones v. Smith et al - Representing Anno Smith. Anta Jones 1199-ev00335.CM Jones v. Smith et al - Representing Anno Smith. Anta Jone
To edit the e-mail, click within the text field in the Configuration panel.	Configuration options deadmail@id.uscourts.gov
Type in the new e-mail address. As you type, the primary e-mail in the left-panel changes.	Registered e-mail addresses       Configuration options         Primary e-mail address:       atty1@id.uscourts.gov         atty1@id.uscourts.gov       ftty1@id.uscourts.gov

## E-mail Configuration Options

### Noticing Options

There are four critical questions:	
<ol> <li>Should this e-mail receive notices?         <ul> <li>YES (do not change)</li> </ul> </li> <li>How should the notices be sent, select one:         <ul> <li>"Summary Report" - once</li> </ul> </li> </ol>	Configuration options         atty1@id.uscourts.gov         Should this e-mail address receive notices? <ul> <li>Yes</li> <li>No</li> </ul> How should notices be sent to this e-mail address? <ul> <li>Per Filing</li> <li>Summary Report</li> <li>Should this e-mail address receive a "no activity" notice when no summary noticing occurs?              <li>Yes              <ul> <li>No</li> </ul></li></li></ul>
<ul><li>a day, or</li><li>"Per Filing - instantly when document is filed.</li></ul>	In what format should notices be sent to this e-mail address? • HTML • Text Should this e-mail address receive general announcement notices from this court? • Yes • No
<ul> <li>3) Should this e-mail receive</li> <li><i>"no-activity" reports?</i></li> <li>In other words, do you wish notice</li> <li>when nothing is filed? The default is</li> <li>"No."</li> </ul>	Show all cases for this e-mail address (Copy case lists from here)
4) What format? HTML (do not change)	
5) Should this e-mail receive general an	nouncements from this court?
Occasionally, the court will send e-mail	announcements to all ECF e-mail addresses.

The owner of each e-mail address may now opt-out of receiving those notices.

<u>Note</u>: There may be instances the Court will override this option and this e-mail will receive notice regardless of this selection.

This button provides a text list of all the cases associated with this e-mail address.

From this list you are able to cut and paste information into other documents.



Case-specific Options	
There are three items under Case-specific Options	Case-specific options Add additional cases for noticing
1) Add cases to receive the NEF that the attorney is not associated with.	These cases will send notice <i>per filing. (default method)</i> 1:09-cv-00331 Smith et al v. Jones - Representing A. on Smith, Anita Jones
2) The list of cases that will receive NEF's per filing.	Remove selected cases       Change selected cases to notice as a summary report         These cases will send notice as a summary report. (alternate method)
3) The list of cases that will receive NEF's through a Summary e-mail Report.	Remove selected cases Change selected cases to notice per filing
<u>Note</u> : ECF will indicate which delivery method is the default method, based upon the selection made in the top section. This will reverse when the preference is edited above.	
Additional Cases. To add a case this attorney is not associated with, begin typing the case number (YY-NNN). You do not need to know the exact number format.	Add additional cases for noticing 09-234 Find This Case
Click Find This Case.	
ECF will locate the case and place the number in the correct format. Click the <b>Add case(s)</b> button.	Add additional cases for noticing 1:09-cv-234 Add case(s)
The case is added to the NEF category based upon the configuration selection made at the top of the screen.	These cases will send notice per filing. (default method)         1:09-cv-00331 Smith et al v. Jones - Representing Aaron Smith, Anita Jones         1:09-cv-00234-EJL Carter v. Carter         Remove selected cases       Change selected cases to notice as
Note: Receipt of the NEF's in these additional cases will accrue PACER charges.	

### Case-specific Options

<ul> <li>Per Filing NEF's: If this is the default method of NEF delivery (based upon the selections made above), this list will include all the cases associated with this attorney, unless the attorney: <ul> <li>Removes the case from all noticing, or</li> <li>Changes the noticing preference for this case to Summary Report.</li> </ul> </li> </ul>	These cases will send notice per filing. (default method)         1:09-cv-00331 Smith et al v. Jones - Representing Aaron Smith, Anita Jones         1:09-cv-00234-EJL Carter v. Carter         Remove selected cases         Change selected cases to notice as a summary report
<ul> <li>Remove Selected Cases:</li> <li>An attorney may discontinue NEF noticing on cases they are no longer associated with, or cases which are closed.</li> <li>To remove a case from NEF noticing:</li> <li>1. Highlight the case in the list, and</li> <li>2. Click Remove Selected Case.</li> </ul>	Remove selected cases
<ul> <li>Change from Per Filing to Summary Report: The user may also select cases they wish an exception to their normal NEF setting.</li> <li>To move a case from Per Filing NEF's to a Summary Report:</li> <li>1. Highlight the case in the list, and</li> <li>2. Click Change Selected Case.</li> </ul>	Change selected cases to notice as a summary report
<b>Summary Report NEF's</b> : Similar to the Notice Per Filing section, you may remove or change the preference for each case listed in this category.	These cases will send notice per filing. (default method)         1:09-cv-00234-EJL Carter v. Carter         Remove selected cases       Change selected cases to notice as a summary report.         These cases will send notice as a summary report. (alternate method)         1:09 cv 00331 Smith et al v. Jones Representing Aaren Smith, Anita Jones         Remove selected cases       Change selected cases to notice per filing

# Adding Secondary E-mail Addresses

Secondary e-mail addresses		
To add additional e-mail addresses to the primary account, click on <b>add new</b> <b>e-mail address</b> under " <i>Secondary e-</i> <i>mail addresses</i> " located in the left- hand panel.	Registered e-mail addresses Primary e-mail address: atty1@id.uscourts.gov Secondary e-mail addresses: add new e-mail address Return to Person Information Screen Clear	Configuration atty1@id.uscou Should this e-n How should nc In what format Should this e-n
A text field appears in the right panel, similar to the primary e-mail. Begin typing your additional e-mail address in the box.	Registered e-mail addresses       Configuration options         Primary e-mail address:       attyl@id uscourts.gov         Secondary e-mail addresses:       add new e-mail addresses:         add new e-mail address       Return to Person Information Screen         Clear       Clear	
As you type, the e-mail appears in the left-hand panel, and the configuration options appear in the right-hand panel. All the same configuration options are available to the secondary e-mail but do not need to be the same as the primary.	Registered e-mail addresses       Configuration options         Primary e-mail address:       deadmail@id.uscourts.gov         atty1@id.uscourts.gov       Should this e-mail address         Secondary e-mail addresses:       deadmail@id.uscourts.gov         add new e-mail address       How should notices be set         add new e-mail address       In what format should notices         Return to Person Information Screen       Should this e-mail address	receive notices? • Yes at to this e-mail address? ces be sent to this e-mail : receive general announce

## Secondary e-mail addresses

<b>Case Specific Options:</b> All the cases associated with this attorney will automatically be listed in either the "Per Filing" or "Summary Report" NEF category. The cases will appear in the same category as the primary e-mail configuration.	<i>Case-specific options</i> Add additional cases for noticing
The secondary e-mail <u>does not</u> need to be configured the same as the primary e-mail though. The cases may be removed or changed as needed.	These cases will send notice per filing. (default method)         1:09-cv-00331 Smith et al v. Jones - Representing Aaron Smith, Anita Jones         Remove selected cases         Change selected cases to notice as a summary report.         These cases will send notice as a summary report. (alternate method)
Additional Cases: Any additional cases added to the primary address are not automatically added to the Secondary e-mail.	Remove selected cases Change selected cases to notice per filing
If the user wishes the NEF's for additional cases be sent to the secondary e-mail address, those cases will need to be added separately to this e-mail address.	
<u>Note</u> : PACER will charge the primary e-mail and any secondary e-mails for viewing NEF's in cases that the attorney is not a party to.	
Recommendation: Add additional cases for which the attorney is not associated to only one e-mail address This will reduce PACER charges.	
To save changes to the e-mail information, click <b>Return to Person</b> <b>Information Screen</b> in the left-hand column.	Registered e-mail addresses       Comparison         Primary e-mail address:       S         atty1@id.uscourts.gov       S         Secondary e-mail addresses:       deadmail@id.uscourts.gov         add new e-mail address       Return to Person Information Screen         Clear       Image: Clear

### ECF Password

To electronically file, an attorney must have an ECF login and password.

The Login is set by the court and is the attorney's bar ID number. This cannot be changed.

The Password is computer-generated and may be changed by the attorney.

Changing Your Password	
The user's ECF password is stored in the <b>More User Information</b> . The User may change their password at any time without notice to the Court.	Maintain User Account         Last name         atty1         First name         Middle name         Gender         Male         Gender         Male         Atty Type         Title         Bar number         Type aty         Prisoner id         Øffice         PO Box 1234         Unit         Address 1         Address 2         Address 3         City       Anytown         State       D         Zip       83724         Country       County         Phone       208-555-1234         Fax       Initials         Juitials       DOB         End date         Email information         More user information
The password appears as asterisks. Click in the password, highlight and delete. As you type your new password, you will see your typing. Once you leave this screen, ECF will again replace your password with asterisks. <b>Password Standards:</b> 8 characters in length	More User Information for attyl Login attyl Login attyl Last login 07-31-2009 01 Current login 07-31-2009 01 Current login 07-31-2009 01 Create date 11/30/2004 Registered Y Update date 09/12/2006 Internet Credit Card Y Groups Attorney Return to Account screen Clear
When you complete your changes, click the <b>Return to Account Screen</b> button.	Return to Account screen

#### Saving Your Changes



### Forgotten Login/Password

If you have forgotten or lost your ECF Login/Password, you may request a password reset at the Login Screen. Simply click on the "Here" link and ECF will e-mail your existing login and password to the e-mail on the account.

ECF Login
<b>Notice</b> i This is a <b>Restricted Web Site</b> for Official Court Business only. Unauthorized entry is proh U.S. Code. All activities and access attempts are logged.
If you forgot your CM/ECF password, you can request a password reset here
Authentication
Login:
Password:
Login Reset
CM/ECF has been tested and works correctly with Firefox 3.0, and Internet Explorer 6 and 7.