

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF IDAHO**

In re)	Case No. _____
)	
)	FINAL REPORT AND ACCOUNTING
)	FOLLOWING CONVERSION OF
)	CHAPTER 11 PROCEEDING
)	
Debtor (s))	

ADMINISTRATIVE EXPENSES § 507(a)(1)

- | | | |
|-----|--|----------|
| 1. | Trustee's Commissions | \$ _____ |
| 2. | Accountant's Fees | \$ _____ |
| 3. | Auctioneer's fees | \$ _____ |
| 4. | Appraiser's Fees | \$ _____ |
| 5. | Attorney Fees for Creditors' Committee | \$ _____ |
| 6. | Attorney Fees for Trustee | \$ _____ |
| 7. | Attorney Fees for Debtor | \$ _____ |
| 8. | Other Attorney Fees | \$ _____ |
| 9. | Fees paid to US Trustee | \$ _____ |
| 10. | Total of Itemized Expenses from Schedule A | \$ _____ |
| 11. | TOTAL (Lines 1 thru 9) | \$ _____ |

PAYMENTS TO CREDITORS

- | | | |
|-----|--|----------|
| 12. | Total of Itemized Payments from schedule B | \$ _____ |
|-----|--|----------|

OTHER PAYMENTS

- | | | |
|-----|----------------------------|----------|
| 13. | Surplus Returned to debtor | \$ _____ |
| 14. | Amount paid Equity Holders | \$ _____ |
| 15. | TOTAL (Lines 13 & 14) | \$ _____ |

TOTAL DISTRIBUTION

- | | | |
|-----|------------------------------|----------|
| 16. | TOTAL (Lines 11, 12, and 15) | \$ _____ |
|-----|------------------------------|----------|

TRUSTEE DISBURSEMENTS

- | | | |
|-----|--|----------|
| 17. | Portion of total distribution other than surplus, exemptions, or other monies paid to the debtor disbursed by Chapter 11 Trustee | \$ _____ |
| 18. | Operating expenses disbursed by Chapter 11 Trustee | \$ _____ |

Please answer the following questions:

1. In whose possession are the books and records?
(Give the full name and address)

2. In which bank is the debtor in possession's account located?
(Give the full name and address)

a. Bank Account Number: _____

b. State the balance on hand in the above account as of the date of conversion

\$ _____

SCHEDULE A

ITEMIZATION OF PROFESSIONAL EXPENSES

Please supply an itemized list of expenses for professional persons (e.g., auctioneer, appraiser, attorney, etc) that have been paid from the estate. The following is a sample list of expenses items.

Bond premiums paid by trustee
Out-of-pocket expenses for attorneys
Out-of-pocket expenses for Creditors' committee
Costs associated with sale of property such as title insurance
Travel (lodging, meals, mileage, etc.)
Copying
Secretarial
Postage
Telephone
Filing Fees

SCHEDULE B
PAYMENTS TO CREDITORS

TO WHOM PAID	DATE PAID	AMOUNT PAID
19. Payments to creditors(s) made after involuntary petition filed and prior to the order for relief	_____	\$ _____
20. Wages, etc. § 507 (a)(3)	_____	\$ _____
21. Contributions to employee benefit plans § 507 (a)(4)	_____	\$ _____
22. Deposits for undelivered service or property § 507 (a)(5)	_____	\$ _____
23. Taxes § 507 (a)(6)	_____	\$ _____
24. Secured Payments	_____	\$ _____
25. Unsecured Payments	_____	\$ _____
(Carry Total to Line 12)	TOTAL	\$ _____